

10/29/01
JC821 U.S. PTO01- 16 - 02
A**COPY OF PAPERS
ORIGINALLY FILED**

PATENT

Express Mail Label No. EI465234615US
Attorney Docket No. 31888/5US**UTILITY APPLICATION AND APPLICATION FEE TRANSMITTAL**JC821 U.S. PTO
10/046418
10/29/01

Commissioner for Patents
Box Patent Application
Washington, D.C. 20231

Transmitted herewith for filing is the patent application of

Inventors: David Andrus and Stephen David Jones

Title: DEBT FINANCING FOR COMPANIES

Attorney Docket No. 31888/5US

1. ENCLOSED ARE THE FOLLOWING:

- [X] Return receipt postcard;
[X] PrintEFS bibliographical data sheet (2 pages);
[X] Certificate of Express Mailing (1 page);
[X] This Letter (2 pages);
[X] Patent specification consisting of:
Written description (29 pages);
Claims (9 pages); and
Abstract (1 page); and
[X] Informal Drawings (6 sheets).

2. CONTINUING APPLICATION INFORMATION

- [X] This application claims priority from U.S. Provisional Application Serial No. 60/243,981, filed October 27, 2000. The entire disclosure of the parent application(s) is/are incorporated herein by reference.
[X] No Petition For Extension of Time is necessary to render the parent application co-pending with this application.
[X] Amend the specification by inserting before the first line the sentence:
This application claims priority, as a non prov. of provisional of U.S. Provisional Application Serial No. 60/243,981, filed October 27, 2000. The entire disclosure of the parent application is incorporated herein by reference

3. INCORPORATION BY REFERENCE

- [X] The following applications and/or documents are incorporated by reference:
U.S. Provisional Application Serial No. 60/243,981, filed October 27, 2000,

4. FILING FEE

- [X] Applicant claims Small Entity Status under 37 C.F.R. § 1.27 and 1.28(a).

CALCULATION OF APPLICATION FILING FEE

	Number Filed			Number Extra		Rate	Fee
Basic filing fee							\$ 370.00
Total Claims	67	-	20 =	47	x	\$ 9.00	\$ 423.00
Independent Claims	6	-	3 =	3	x	\$ 42.00	\$ 126.00

Multiple Dependent Claims	<input type="checkbox"/> yes <input checked="" type="checkbox"/> no				\$ 140.00 NONE	\$ 0.00
					Total:	\$ 919.00

A check in the amount of \$ 919.00 in payment of the application filing fee is attached.

Charge Fee(s) to Deposit Account 50-0324, Order No. 31888/5US.

The Commissioner is authorized to charge any additional required fees, or credit any overpayment, to Deposit Account 50-0324, Order No. 31888/5US.

5. ASSIGNMENT INFORMATION

The application is assigned to Pearl Street Financial Group Ltd..

6. CORRESPONDENCE ADDRESS

Customer Number 026155

attach bar code sticker here

Firm name:

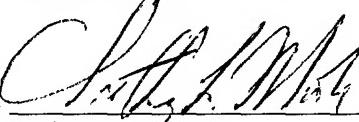
SHEARMAN & STERLING
Intellectual Property Docketing
599 Lexington Avenue
New York, New York 10022

(212) 848-4438 Telephone
(212) 848-7179 Facsimile
(212) 848-4000 general telephone

7. GOVERNMENT SPONSORED RESEARCH

The invention was made by an agency of the United States Government or under contract with an agency of the United States Government. no yes.

Respectfully submitted,
SHEARMAN & STERLING

By: 
Anthony L. Meola
Registration No. 44,936

Dated: October 29, 2001

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicants: David Andrus, et al.
Filed: Concurrently Herewith on October 29, 2001
Title: DEBT FINANCING FOR COMPANIES

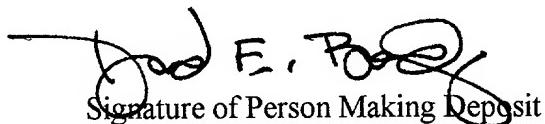
CERTIFICATE OF EXPRESS MAILING

"Express Mail" Mailing Label No.: EI465234615US
Date of Deposit: October 29, 2001

I hereby certify that the following:

Return postcard
Check in the amount of \$ 919.00
This Certificate of Express Mailing
PrintEFS bibliographical data sheet (2 pages)
Utility Application and Appl'n Fee Transmittal (2 pages)
Patent specification consisting of: cover page, written description (29 pages), claims (9 pages), abstract (1 page)
Informal Drawings (6 sheets).

are being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under 37 C.F.R. § 1.10 on the Date of Deposit indicated above in an envelope addressed to the Commissioner for Patents, Box Patent Application, Washington, D.C. 20231.


Signature of Person Making Deposit

SHEARMAN & STERLING
599 Lexington Avenue
New York, NY 10022
(212) 848-4000